

## Who is Legacy Financial Advisors

Legacy Financial Advisors is an independent well-established advisory firm, headquartered in Milford, MA. with offices from Maine to Florida. The firm consists of independent, financial advisors offering financial planning services. With the correct investment and insurance strategies, it's focus is to help adults, 55 and older, achieve their financial goals.

Legacy Financial is frequently asked to speak to retiree organizations (Telecom Pioneers, Raytheon Retirees, Private School of Teachers Association...) about new investment vehicles (i.e. ROTH 401Ks, Principal Protected Investments...) and solutions for their investment, income distribution, long term care, insurance, and estate planning needs. Frequent topics are:

- "Investing into retirement for a secure future"
- "How to protect your assets effectively from Long Term Care expenses"
- "Everything you need to know about Estate Planning"
- "The New Income Tax Laws and how they affect you"
- "Converting Asset Allocation into Income Allocation"
- "Common Mistakes to Avoid when Separating from Service"

## Financial Makeover Workshops: Thursday June 7 & June 14 Mill-Maynard MA

Legacy Financial Advisors is pleased to provide 2 workshops to former Digital employees, family and friends. All attendees will be offered two free consultation sessions and recommendations in writing, free of any obligation.

### DO YOU HAVE SEPARATION ANXIETY?

Are you in transition, separating service or retiring?

#### *Featured Speaker:*

*Paul J. Mauro, CLU, ChFC*

Come to our "Financial Makeover" workshop.  
Learn how to:

- *Generate an Income You Can't Live Without  
Using Various Strategies*

<p><b>DATE:</b> Thursday, June 7<sup>th</sup></p> <p><b>TIME:</b> 6:00 p.m. (Light Refreshments)</p> <p><b>LOCATION:</b> Mill Concord Conference Room 2 Clock Tower Place Maynard, MA</p>
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<p><b>DATE:</b> Thursday, June 14<sup>th</sup></p> <p><b>TIME:</b> 6:00 p.m. (Light Refreshments)</p> <p><b>LOCATION:</b> Mill Concord Conference Room 2 Clock Tower Place Maynard, MA</p>
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Call To Reserve Your Seats TODAY at **800-427-9781**

You can also register at [www.LFSadvisors.com](http://www.LFSadvisors.com)

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